

Form Details	
<b>Form Start Date:</b> 19/03/2015	<b>Worker Name:</b> Miss Christine Bamforth
Person Details	
<b>Name:</b>	<b>CareFirst ID:</b> P614926
<b>DoB / EDD:</b>	<b>Gender:</b> Unknown
<b>Address:</b>	<b>Tel No:</b>
My Choices	
01: Carers Assessment	
This eForm is used to capture the carer's assessment, it can be used just by the carer or as a joint assessment. Key SALT Reporting information is captured in this eForm.	
Consent to Share the Information on This eForm	
<b>Has the person been made aware of the statement below:</b>	
<i>The information collected on this form will be used to assess your need for help, advice, support and care and to manage and plan services which may meet your needs, both now and in the future, to the highest possible standards. Departments are also required to provide statistics on their performance for the Government. The form will be stored securely and kept for 3 years after your last contact with the Department. We may need to share your information with other relevant people and agencies, e.g.the person you support or care for, or your GP for legal reasons, such as the prevention of a crime. You have the right to see information held about you at anytime..</i>	
My Choice as a Carer.....	
Where there are multiple carers, a Joint Carer Assessment is required for each carer identified and not just the main carer.	
<b>Would you like an assessment of your needs as a Carer?</b>	Not Answered
<b>Was the service user involved with the Assessment?</b>	Not Answered
<i>Select "Yes" for a joint assessment or "No" for a separate assessment. This question is used for the SALT Return</i>	
<b>Primary Support Reason: Support to Carer?</b>	
<i>This question is used for the SALT Return. This will create a classification once the eForm is authorised.</i>	
About The Person I Care For or Help to Support	
This part is for the personal details of the person that you help to care for or help to support. The first question will linked the two people together via a relationship, this may have already been setup.	
<b>The person I support:</b>	
<i>This creates a "Carer's" relationship between the two people on CareFirst. A person must be recorded here. The person you care for must have an age and ethnicity recorded against them.</i>	
<b>Relationship:</b>	
<b>Name:</b>	
<b>Notes:</b>	
Carer's Personal Details	

## 01: Carers Assessment

**Name:**

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This part is for the carers personal details. Much of the key information is captured and displayed in the header at the top of this screen.

**Preferred name:**

*Use the "Peak" button to peak and grab a previous answer.*

**Title**

**First Names**

**Surname**

Update the telephone numbers and email address on the Personal Detail's screen outside of this assessment.

**Ethnicity:**

**Category:**

**Notes:**

My Occupation

**Employment status:**

### Typical Day and Week

A Day in My Life

**A day in my life...**

*Describe a typical day of your life.*

**Continue here if required:**

A Typical Week of My Life

Describe your typical week and the things you tend to do on different days. Also tell us about days where you would like to do something but cannot due to your caring role.

**Monday:**

**Tuesday:**

**Wednesday:**

## 01: Carers Assessment

<b>Name:</b>	<b>CareFirst ID:</b> P614926
<b>Thursday:</b>	
<b>Friday:</b>	
<b>Saturday:</b>	
<b>Sunday:</b>	

<b>Who's Important to Me</b>
Who is Important to Me
This part of the form is about who is important to you and who helps to support you. For example:
<b>Personal relationships:</b>
<i>These are your immediate family and friends who should be recorded in CareFirst. E.g. Daughter, Husband, Wife, etc...</i>
<i>These personal relationships may have more than one role and may be displayed twice. Identify the person you care for by adding notes in the "Relationships Notes" section. e.g. the relationships might be a parent and the notes field will say "This is the person I care for."</i>
<b>Name:</b>
<b>Relationship:</b>
<b>Nature:</b>
<b>End Reason:</b>
<b>Notes:</b>
<b>Professional relationships important to me that are recorded on CF:</b>
<i>Use the view last button and pull through all those professional relationships that are important. Or if they do not exist, add them here. You should record details of GP in this section. In the notes field add why they are important to you.</i>
<i>e.g. Doctor, Dentist</i>
<b>Name:</b>
<b>Relationship:</b>
<b>Nature:</b>
<b>End Reason:</b>
<b>Notes:</b>

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### Professional contacts not on Care First:

Add professional contacts that are not recorded on CareFirst.

In the notes field, add why these people are important to you. For example, if the professional contact is a District Nurse, they are important to the service user because they visit daily to change dressings and apply skin cream.

Examples of professional contacts not on Care First could be: a District Nurse, a Counsellor or a Physiotherapist.

Type:

Name:

Notes:

### Other personal contacts:

These are people that are important to you and help to support you that you have not already recorded above. For example, this could be a neighbour or people from your local community such as members of local clubs, voluntary organisations or places of worship.

In the notes field, add why these people are important to you and how they help to support you.

Type:

Name:

Notes:

What's Important to Me

### Think about things that are important to you and you want to do but can not. What's stopping you from doing these things?

This is the person's wishes and aspirations, not all of these will turn into outcomes to be achieved.

Example: I would like to go to afternoon tea in my local town once every two weeks. I can not do this at the moment as I look after my friend.

## Views

My Views about my role as a Carer

Think about:

What's important to me...

Are you willing and able to continue providing help and support for the person you care for?

I would also like to say.... about being a carer....

Please use this space for anything else you want to tell us about your role as a carer.

## My Needs

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My Needs

If this eForm is for a review add the 'Progress' for each need that has been identified as eligible. Do not complete the Outcome or Progress if this is the first Carer's assessment, these are only used if this is a review.

Household activity / Management

**Detail of "Household activity / Management" need:**

**Does the carer have a need in "Household activity / management"?**

Physical, mental and emotional wellbeing

**Detail of "Physical, mental and emotional wellbeing" need:**

**Does the carer have a need in "Physical, mental and emotional wellbeing"?**

Relationships and other family caring responsibilities

**Detail of "Relationships and other family caring responsibilities" need:**

**Does the carer have a need in "Relationships and other family caring responsibilities"?**

Being part of the community

**Detail of "Being part of the community" need:**

**Does the carer have a need in "Being part of the community"?**

Work, training, education or volunteering

**Detail of "Work, training, education or volunteering" need:**

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Does the carer have a need in "Work, training, education or volunteering"?

Keeping safe

Detail of "Keeping safe" need:

Does the carer have a need in "Keeping safe"?

### Summary of Assessment

Summary of Assessment

This part of the form is for your social care worker to record a summary of your carers assessment:

### Eligibility

Carers Eligibility

Does the carer's needs meet the eligibility threshold as set out in the Care Act 2014?

*The threshold is based on the impact a carer's needs for support has on their wellbeing. A carer's needs meet the eligibility criteria if they meet all three of the following. In considering whether a carer has eligible needs, local authorities must consider whether:*

*the needs arise as a consequence of providing necessary care for an adult;*

*the effect of the carer's needs is that any of the circumstances specified in the eligibility regulations of the Care Act 2014 apply and;*

*as a consequence of that fact, there is, or there is likely to be in the future, a significant impact on the carer's wellbeing.*

Condition 1

Is the carer providing "necessary" care?

Not Answered

*The carer must be providing "necessary" care. If the carer is providing care and support for needs which the adult is capable of meeting themselves, the carer may not be meeting necessary support.*

Condition 2

As a result of caring is the carer's physical or mental health deteriorating, or at risk of deteriorating:

Provide evidence to support your judgement:

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**As a result of caring is the carer unable to achieve outcomes and this includes circumstances where the carer :**

*Is unable to achieve the outcome without assistance. This includes where the carer would be unable to achieve an outcome even if assistance were provided,*

*Is able to achieve the outcome without assistance, but doing so causes or is likely to cause significant pain, distress, anxiety or endangers,*

*Is able to achieve the outcome without assistance but doing so is likely to endanger the health or safety of the carer or any adults or children for whom the carer provides care?*

**Provide evidence to support your judgement**

**As a result of the carer's caring role which outcomes is the carer unable to achieve:**

*To be eligible a carer must be unable to achieve any of the following outcomes.*


**Provide evidence to support your judgement:**

Condition 3

<b>As a result of caring are the carers needs and their inability to achieve the outcomes having a significant impact on their well being taking into account whether:</b>	Not Answered
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**Provide evidence to support your judgement:**

Overall Eligibility

<b>Do the carer's needs meet all three conditions as set out in the Care and Support (Eligibility criteria) Regulations 2014:</b>	Not Answered
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### Next Steps

Next Steps

<b>Was information and advice given?</b>	Not Answered
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**If information and advice was given, what was this?**

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<b>What should happen next?</b>	
<i>Selecting "Carers RAS" will trigger the eForm "02: Carer's RAS" once this eForm is authorised.</i>	
<b>Revisions</b>	
Version Control	
The purpose of this tab is to track any revisions to assessment forms. If no revisions are required only the first question needs to be answered.	
It enables:	
Version 1	
<b>Manager able to authorise form?</b>	
<i>If the manager is happy with this version of the form they just need to answer Yes - Authorise Form, Finish and Save the form then complete the authorisation process.</i>	
<i>If further information is required the manager should answer No - Further Information Required and answer the remaining 2 questions in this section. They should then Save and Exit the form (not authorise). They should also create an activity assigned to the worker to request the further information:</i>	
<i>Activity Class: Worker Alerts and Reminders</i>	
<i>Activity Type: Assessment Authorisation Awaiting Further Information</i>	
<b>Manager Comments:</b>	
<i>Manager should describe any further information required to enable authorisation</i>	
<b>Date further information requested by Manager:</b>	
Version 2	
<b>Worker Comments:</b>	
<i>This field is available for the worker to comment on any revisions made in this version.</i>	
<i>When the revisions have been completed the worker must Save and Exit the form and notify the manager via an activity that the revised form is ready for authorisation:</i>	
<i>Activity Class: Worker Alerts and Reminders</i>	
<i>Activity Type: Assessment Resubmitted for Authorisation</i>	
<b>Date further information supplied by Worker:</b>	
<b>Manager able to authorise form?</b>	

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*If the manager is happy with this version of the form they just need to answer Yes - Authorise Form, Finish and Save the form then complete the authorisation process.*

*If further information is required the manager should answer No - Further Information Required and answer the remaining 2 questions in this section. They should then Save and Exit the form (not authorise). They should also create an activity assigned to the worker to request the further information:*

*Activity Class: Worker Alerts and Reminders*

*Activity Type: Assessment Authorisation Awaiting Further Information*

**Manager Comments:**

*Manager should describe any further information required to enable authorisation*

**Date further information requested by Manager:**

Further Versions

**Worker Comments:**

*Use this field for worker comments on any further versions (use activities as described above as necessary)*

**Manager Comments:**

*Use this field for manager comments on any further versions (use activities as described above as necessary)*

### Outcome Details

**Outcome Date:**

**Outcome:**

**Outcome Reason:**

### Completion and Authorisation

**Completed By:**

**Date:**

**Worker:**

**Tel:**

**Address:**

**Authorised By:**

**Date:**

**Tel:**

**Authorisation Comment:**